

# **“Grow Your Money Without Risk”**

**Guaranteed Lifetime Income and Long-Term Care**

**Bob Lindquist** has spent an entire career helping many clients and friends with personal planning and business planning strategies. These strategies, that have been implemented for many years, involve only certain outcomes and guarantees.

For the past 15 years Bob has become passionate for helping many senior clients reach their retirement income goals with a great “peace of mind”. This “peace of mind” is only achieved with guarantees of lifetime income and guarantees of safe growth.

“Doing the right things for the right reasons for my clients and friends is very satisfying. When people have confidence in me to protect their life savings, grow their money safely, and provide guaranteed lifetime income...that means a lot to me, it is a huge responsibility, and I take that very seriously!”

Bob’s goal is to help each client achieve and maintain financial independence throughout retirement. With many years of experience in the industry, Bob serves each client with integrity, loyalty and a high level of service.

You can hear Bob every Saturday afternoon in Kansas City at 3:00-4:00 pm on KMBZ 980 am Radio or visit [saferetirementstrategies.org](http://saferetirementstrategies.org) website. When Bob is not working, he enjoys spending time with his family (5 kids and 10 grandkids) and loves a round of golf almost any time!



## **Amy Lozier, LTCP, CLTC**

As a Senior Long-Term Care Marketing Consultant at Ash Brokerage, Amy has the pleasure of working with financial planners, CPAs, & advisors in the financial services profession. She considers it a joy to help those, who help others find protection & security for their retirement planning needs.



Amy works with a team of 20 highly skilled marketing experts in long-term care insurance & planning solutions for financial advisors.

Her approach to LTC insurance is to focus on customization, to make sure the design fits both the client's need & budget. She provides advisors with an unbiased, objective analysis of their clients' insurance needs. Amy helps all involved have peace of mind & confidence in the decision to obtain LTC coverage.

Amy holds 2 Long-term care insurance certifications & is a graduate from the University of Kansas.

**John Caton** is an advisor helping individuals and companies by providing and evaluating Life Insurance, Disability Income, Annuities and Long-term Care options. He is licensed with over 40 insurance companies and can provide the best in class for your needs.

John can assist you in developing lifetime plans for personal, business, financial and estate needs. He firmly believes in carefully listening to your objectives so he can advise on how to build plans to match your goals.



John and his wife Claudia, have three children and six grandchildren and reside in Olathe, Kansas. He has served his community on several boards including Kansas City Hospice, YMCA Foundation, past President of the Catholic Foundation Board, and past board member of the National Association of Insurance and Financial Advisors.